

IMPORTANT NOTE:

- Samsung S&P High Dividend APAC ex NZ REITs ETF (the “ETF”) is a sub-fund of the Samsung ETFs Trust II (“Trust”), which is an umbrella unit trust established under Hong Kong law. The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) (“Index”).
- Investment involves risk, including the loss of principal. Historical performance does not indicate future performance.
- The ETF could be subject to certain key risks such as risks of Asia Pacific market real estate sector concentration risks; Risk associated with investments in REITs; Real estate sector risk; Asia Pacific market risks; New index risks; Other currency distribution risks; Multi-counter risks, etc. Please note that the above listed investment risks are not exhaustive. Investors should refer to the prospectus of Samsung S&P High Dividend APAC ex NZ REITs ETF for details, including the product features and risk factors. Investors should not base on this material alone to make investment decisions.
- The Manager may at its discretion pay distributions out of capital, or effectively out of capital, of the ETF, amounting to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment, resulting in an immediate reduction of the NAV per unit.

Samsung S&P High Dividend APAC ex NZ REITs ETF

3187 HKD counter / 9187 USD counter



FUND INFORMATION

ETF NAME

- Samsung S&P High Dividend APAC ex NZ REITs ETF

BENCHMARK

- S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return)

STRATEGY

- Primarily Full Replication, Manager may pursue Representative Sampling Replication

MANAGEMENT FEE

- 0.65% p.a.

LISTING DATE

- 15 October 2020

DISTRIBUTION POLICY

- Quarterly (Usually in March, June, September and December) subject to Manager’s discretion.

EXCHANGE

- HKEX – Main Board

TRADING CURRENCY

- 3187 – HKD
- 9187 – USD

TRADE LOT

- 200 units

CREATION/REDEMPTION SIZE

- 200,000 units (or multiples thereof)

ISIN Code

- 3187: HK0000656956
- 9187: HK0000656964

Bloomberg Code

- 3187 HK
- 9187 HK



INVESTMENT STRATEGY

30 REITs listed in developed markets across Asia Pacific (excluding New Zealand) with the highest trailing 12-month dividend yield¹.

KEY FEATURES

- **First REITs ETF in Hong Kong**
- Provides attractive dividend income¹ in a low-yield environment: the ETF starts paying out dividend in 2021 and past three quarters dividend yield was 3.64%² as of 29 Oct 2021
- Latest index indicated yield was 4.80%³ as of 29 Oct 2021
- Holdings are diversified across multiple sectors from office and apartment buildings to hotels, warehouses, hospitals, shopping centers, parking lots, etc. with business spanning from just Asia to US and Europe.
- Provides a low-cost tool to conveniently invest in the property sector across multiple geo-markets
- Low correlation with broad market indices historically
- Captures the potential post COVID-19 rebound

¹Based on index methodology of S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) compiled by S&P Dow Jones Indices. A positive distribution yield does not imply a positive return. Dividend amount or dividend rate is not guaranteed.

²Source: Samsung Asset Management (Hong Kong) Limited. Dividend yield is calculated by 2021 total dividend payout (USD) / NAV of 9187 as of 29 Oct 2021.

³Source: S&P Dow Jones Indices, 29 Oct 2021



GICS SUB INDUSTRY BREAKDOWN

| GICS Sub Industry | Weighting |
|-------------------|-----------|
| Diversified REITs | 36.21% |
| Retail REITs | 35.04% |
| Industrial REITs | 15.76% |
| Office REITs | 12.99% |

GICS : Global Industry Classification Standard

Source: Bloomberg, as of 29 Oct 2021

DIVIDEND HISTORY

| Ex-Dividend Date | Record Date | Distribution Payment Date | Dividend Per Unit (USD) |
|------------------|-------------|---------------------------|-------------------------|
| 21 Sep 2021 | 23 Sep 2021 | 30 Sep 2021 | 0.04 |
| 22 Jun 2021 | 23 Jun 2021 | 30 Jun 2021 | 0.0205 |
| 19 Mar 2021 | 22 Mar 2021 | 29 Mar 2021 | 0.0430 |

Source: Samsung Asset Management (HK) Ltd, as of 29 Oct 2021

LISTING PLACE BREAKDOWN

| Listing Place | Weighting |
|---------------|-----------|
| Australia | 36.94% |
| Japan | 30.40% |
| Singapore | 32.66% |

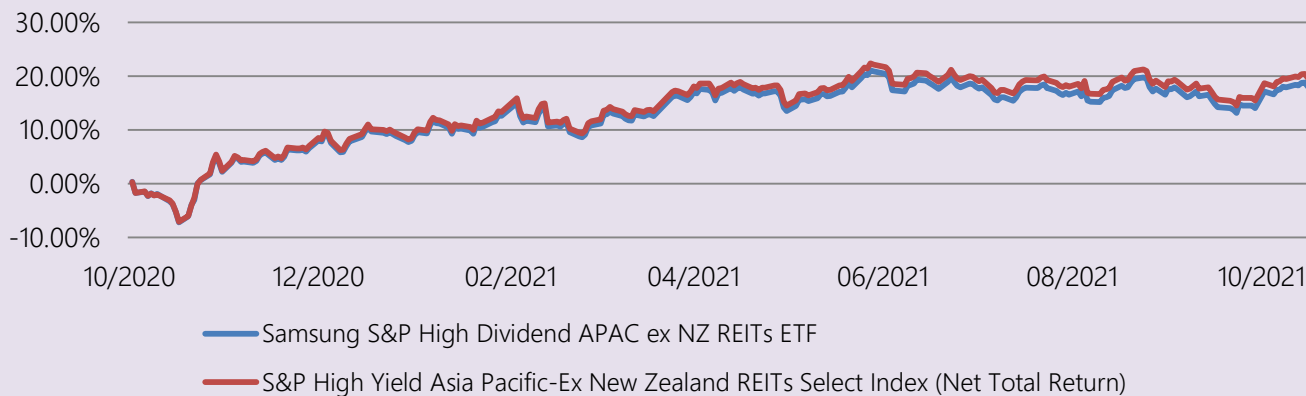
Source: Bloomberg, as of 29 Oct 2021

TOP 10 HOLDINGS

| REIT Name | Listing Place | Weighting |
|-------------------------------|---------------|-----------|
| DEXUS/AU | AUSTRALIA | 8.46% |
| STOCKLAND | AUSTRALIA | 7.85% |
| CAPITALAND INTERGRATED COMMER | SINGAPORE | 7.63% |
| ASCENDAS REAL ESTATE INV TRT | SINGAPORE | 7.38% |
| GPT GROUP | AUSTRALIA | 7.14% |
| NOMURA REAL ESTATE MASTER FU | JAPAN | 6.66% |
| JAPAN METROPOLITAN FUND INVE | JAPAN | 6.20% |
| VICINITY CENTRES | AUSTRALIA | 4.83% |
| MAPLETREE INDUSTRIAL TRUST | SINGAPORE | 3.81% |
| UNITED URBAN INVESTMENT CORP | JAPAN | 3.77% |

Source: Bloomberg, as of 29 Oct 2021

CUMULATIVE RETURN (%)¹



| Return (%) | 1M | 3M | 6M | 1Y | YTD | Calendar Year | | | | |
|--------------------------|-------|-------|-------|--------|-------|---------------|------|------|------|------|
| | | | | | | 2016 | 2017 | 2018 | 2019 | 2020 |
| Fund | 3.33% | 0.18% | 0.48% | 27.16% | 7.63% | - | - | - | - | - |
| Index² | 3.42% | 0.29% | 0.93% | 28.72% | 8.63% | - | - | - | - | - |

Source: Samsung Asset Management (Hong Kong) Limited, as of 29 Oct 2021

Footnote: 1. Fund performance is calculated on NAV to NAV basis in USD and assumes dividend reinvestment; 2. The fund's underlying index is S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) (SPHYARUN)

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