IMPORTANT NOTE:

- Samsung S&P High Dividend APAC ex NZ REITs ETF (the "ETF") is a sub-fund of the Samsung ETFs Trust II ("Trust"), which is an umbrella unit trust established under Hong Kong law. The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) ("Index").
- Investment involves risk, including the loss of principal. Historical performance does not indicate future performance.
- The ETF could be subject to certain key risks such as risks of Asia Pacific market real estate sector concentration risks; Risk associated with investments in REITs; Real estate sector risk; Asia Pacific market risks; New index risks; Other currency distribution risks; Multi-counter risks, etc. Please note that the above listed investment risks are not exhaustive. Investors should refer to the prospectus of Samsung S&P High Dividend APAC ex NZ REITs ETF for details, including the product features and risk factors. Investors should not base on this material alone to make investment decisions.
- The Manager may at its discretion pay distributions out of capital, or effectively out of capital, of the ETF, amounting to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment, resulting in an immediate reduction of the NAV per unit.

Samsung S&P High Dividend APAC ex NZ REITs ETF

3187 HKD counter / 9187 USD counter

Dec 2022

FUND INFORMATION

ETF NAME	Samsung S&P High Dividend APAC ex NZ REITs ETF
BENCHMARK	S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return)
STRATEGY	Primarily Full Replication, Manager may pursue Representative Sampling Replication
MANAGEMENT FEE	0.65% p.a.
LISTING DATE	15 October 2020
DISTRIBUTION POLICY	Quarterly (Usually in March, June, September and December) subject to Manager's discretion
EXCHANGE	HKEX – Main Board
TRADING CURRENCY	3187 – HKD 9187 – USD
TRADE LOT	200 units
CREATION/ REDEMPTION SIZE	200,000 units (or multiples thereof)
ISIN	3187: HK0000656956 9187: HK0000656964
BLOOMBERG	3187 HK 9187 HK

FUND TOP 10 HOLDINGS

REIT Name	Listing Place	Weighting
LINK REIT	HONG KONG	9.24%
CAPITALAND INTERGRATED COMMER	SINGAPORE	8.39%
HULIC REIT INC	JAPAN	7.52%
SCENTRE GROUP	AUSTRALIA	6.93%
NTT UD REIT INVESTMENT CORP	JAPAN	6.76%
NIPPON REIT INVESTMENT CORP	JAPAN	5.31%
KENEDIX RETAIL REIT CORP	JAPAN	5.19%
ICHIGO OFFICE REIT INVESTMEN	JAPAN	4.48%
MAPLETREE LOGISTICS TRUST	SINGAPORE	4.17%
STOCKLAND	AUSTRALIA	4.02%

Source: Samsung Asset Management (HK) Ltd, Bloomberg as of 30 Dec 2022

INVESTMENT STRATEGY

Invest into 30 REITs listed in developed markets across Asia Pacific (excluding New Zealand) with the highest trailing 12-month dividend yield[1]

KEY FEATURES

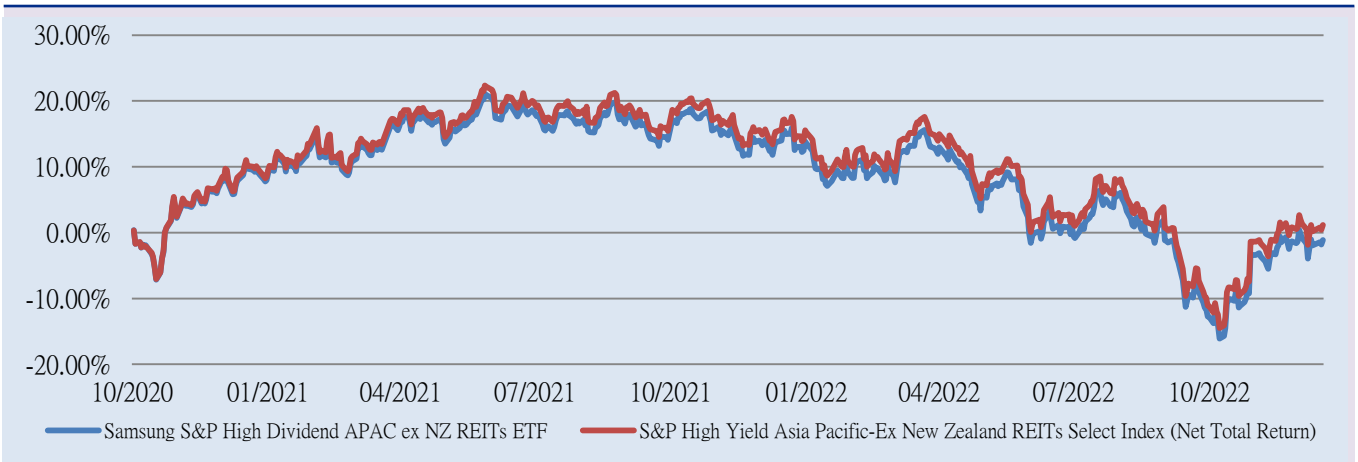
- First REITs ETF in Hong Kong
- Provides attractive dividend income[1] in a low-yield environment: The ETF starts paying out dividend in 2021 and the rolling 1-year dividend yield as of 30 Dec 2022 was 4.63%[2]
- Holdings are diversified across multiple sectors from office and apartment buildings to hotels, warehouses, hospitals, shopping centers, parking lots, etc. with business spanning from just Asia to US and Europe
- Provides a low-cost tool to conveniently invest in the property sector across multiple geo-markets
- Low correlation with broad market indices historically. Can provide investors with dividends while diversifying portfolio risk
- REIT can be used as a natural inflation hedge, and the value of the general property will benefit from inflation
- Captures the potential post COVID-19 rebound

[1]Based on index methodology of S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) compiled by S&P Dow Jones Indices. A positive distribution yield does not imply a positive return. Dividend amount or dividend rate is not guaranteed

[2]Source: Samsung Asset Management (Hong Kong) Limited. Dividend yield is calculated by rolling 1-year dividend payout (USD) as of 30 Dec 2022 divided by NAV of 9187 as of 30 Dec 2022

SAMSUNG ASSET MANAGEMENT

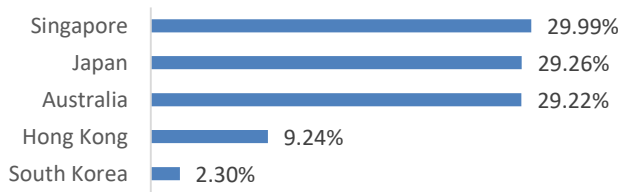
CUMULATIVE RETURN (%)[1]



Return (%)	1M	3M	6M	1Y	YTD	Calendar Year				
						2018	2019	2020	2021	2022
Fund	0.84%	9.14%	-1.70%	-13.99%	-13.99%	-	-	-	4.79%	-13.99%
Index[2]	1.04%	9.60%	-1.20%	-13.28%	-13.28%	-	-	-	5.91%	-13.28%

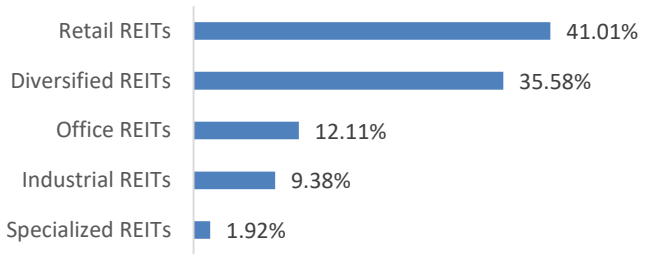
Source: Samsung Asset Management (Hong Kong) Limited, as of 30 Dec 2022
Footnote: 1. Fund performance is calculated on NAV to NAV basis in USD and assumes dividend reinvestment; 2. The fund's underlying index is S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) (SPHYARUN)

LISTING PLACE BREAKDOWN



GICS: Global Industry Classification Standard
Source: Samsung Asset Management (HK) Ltd, Bloomberg as of 30 Dec 2022

GICS SUB INDUSTRY BREAKDOWN



Source: Samsung Asset Management (HK) Ltd, Bloomberg as of 30 Dec 2022

DIVIDEND HISTORY

Ex-Dividend Date	Record Date	Distribution Payment Date	Dividend Per Unit (USD)
20 Dec 2022	21 Dec 2022	30 Dec 2022	0.012
22 Sep 2022	23 Sep 2022	30 Sep 2022	0.0412
22 Jun 2022	23 Jun 2022	30 Jun 2022	0.0210
23 Mar 2022	24 Mar 2022	31 Mar 2022	0.0300

Source: Samsung Asset Management (HK) Ltd, as of 30 Dec 2022

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